

# Frank Deptola

Investment Advisor Representative

## VALIC

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## WHAT I CAN PROVIDE

At VALIC, we have dedicated more than 50 years to helping Americans achieve their savings and retirement goals. When our clients need someone to talk to about the financial questions that can affect their lives, we are there. We have the experience and the expertise to help our clients across an extensive range of important issues, including:

- Retirement Planning
- Estate Planning Options
- Financial Planning
- Investment Planning
- Insurance Planning
- Fixed And Variable Annuities
- Long-Term Care Insurance
- Life Insurance
- Mutual Funds
- Brokerage/Cash Management Accounts
- Asset Allocation
- Wealth Accumulation
- College Planning
- Disability Insurance

## VALIC

VALIC has more than half a century of experience helping Americans plan for and enjoy a secure retirement. We provide real solutions for real lives by consistently offering products and services that are innovative, simple to understand and easy to use. We take a personal approach to retirement plans and programs, offering customized solutions for individual needs.

We are committed to the same unchanging standard of one-on-one service we have delivered since our founding. We can help you live retirement on your terms.

## PERSONAL INFORMATION

My experience and knowledge make me a valuable resource. I have been associated with the VALIC companies since 2008. I hold the following licenses and professional designations.

- Investment Advisor Representative
- General Securities Representative - (Series 7)
- Life, Health And Variable Annuity Insurance Agent



Frank works individually with clients to help identify their financial goals, establish financial plans, and implement appropriate individually tailored investment strategies. His qualifications include over 100 graduate credit hours in finance, accounting, and business including these degrees:

M.S., Taxation -- CSU, Fullerton

MBA -- USC, Marshall GSB

BA -- Pitt

## **Securities and investment advisory services are offered by VALIC Financial Advisors, Inc., member FINRA and an SEC-registered investment advisor.**

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