

Work smarter, not harder



When it comes to work, you want to get as much done as efficiently as possible. Retirement Manager is designed to help you do just that.

Retirement Manager is our compliance solution for multi-vendor plans that can help reduce unnecessary costs, offer professional assistance, aggregate plan data securely and alleviate the burden of compliance administration on both yourself and your staff.

Get the right fit for you

The level of help and efficiency you receive is up to you; Retirement Manager is offered in several configurations to fit the needs of your organization.

A sample of services for defined contribution plan types includes:

Loan eligibility certificate	Online salary reduction agreements*
Hardship withdrawal eligibility certificate	Common remitter service to simplify payroll processing*
Unforeseeable emergency withdrawal eligibility certificate	Internal Revenue Code (IRC) contribution limits monitoring and enforcement on a per payroll basis*
In-service exchange eligibility certificate	Age-based (59½) disbursement eligibility certificate*
Online plan-level benefit statements reflecting year-to-date contributions and account balances across all vendors	Severance of employment disbursement eligibility certificate*

*Requires sharing data feeds with the employer

A dedicated Implementation Consultant will be assigned to develop, communicate and manage the project plan. They will ensure deadlines, milestones and success criteria are met (or exceeded). This is accomplished through timely coordination and communication of the details necessary to complete the project by the agreed upon date.

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Getting started is easy

Retirement Manager is your ticket to a cost saving solution to simplify plan administration. We'll help you compare features through our suite of service modules to see which one best suits your requirements.

Let's talk

Compliance may be your responsibility, but it doesn't have to be your burden. Contact us today to learn how we can provide you with a long-term solution to help you meet all of your compliance and administrative needs.

Real strategies Let us put real retirement solutions to work for your organization and your employees
CALL 1-888-889-9916 **CLICK** RetMgrServiceAdministration@aig.com

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